

# 平成26年3月期 第1四半期 決算概要

## Summary of Financial Results for 1Q FY March 2014 Total (Apr.-Jun.)

株式会社DTS  
DTS CORPORATION

### ■損益計算書 P/L

単位:百万円 Units:JPY Million	連結 Consolidated						単独 Non-consolidated					
	金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts		金額	売上比	前年同期比 YoY		計画比 Vs. Forecasts	
			Change	Diff	Change	Diff			Change	Diff		
<b>売上高</b> Net Sales	<b>14,928</b>	<b>100.0%</b>	<b>102.1%</b>	<b>301</b>	<b>102.8%</b>	<b>401</b>	<b>8,705</b>	<b>100.0%</b>	<b>105.5%</b>	<b>456</b>	<b>105.9%</b>	<b>483</b>
システム System	8,725	58.4%	102.2%	186	100.8%	66	5,983	68.7%	107.5%	419	104.4%	253
オペレーション Operation	3,284	22.0%	99.7%	△ 10	107.6%	232	2,584	29.7%	99.1%	△ 23	108.0%	192
プロダクトその他 Products etc	1,825	12.2%	106.8%	116	103.3%	58	137	1.6%	178.4%	60	136.9%	37
情報サービス IT Services	13,835	92.7%	102.2%	292	102.7%	357	8,705	100.0%	105.5%	456	105.9%	483
人材サービス Staffing Service	1,093	7.3%	100.9%	9	104.3%	44	-	-	-	-	-	-
<b>売上原価</b> Cost of Sales	<b>12,675</b>	<b>84.9%</b>	<b>100.5%</b>	<b>68</b>	<b>102.6%</b>	<b>320</b>	<b>7,251</b>	<b>83.3%</b>	<b>103.4%</b>	<b>241</b>	<b>104.3%</b>	<b>301</b>
<b>売上総利益</b> Gross Profit	<b>2,253</b>	<b>15.1%</b>	<b>111.6%</b>	<b>233</b>	<b>103.8%</b>	<b>81</b>	<b>1,453</b>	<b>16.7%</b>	<b>117.4%</b>	<b>215</b>	<b>114.3%</b>	<b>182</b>
販売費及び一般管理費 SG&A Expenses	1,467	9.8%	103.7%	53	91.0%	△ 145	831	9.6%	111.7%	87	89.9%	△ 93
<b>営業利益</b> Operating Income	<b>785</b>	<b>5.3%</b>	<b>129.9%</b>	<b>180</b>	<b>140.6%</b>	<b>226</b>	<b>622</b>	<b>7.1%</b>	<b>125.9%</b>	<b>127</b>	<b>179.5%</b>	<b>275</b>
営業外収益 Non-Operating Income	29	0.2%	91.4%	△ 2	119.7%	4	124	1.4%	125.7%	25	111.1%	12
営業外費用 Non-Operating Expenses	9	0.1%	993.2%	8	-	8	-	-	-	△ 0	-	△ 0
<b>経常利益</b> Ordinary Income	<b>805</b>	<b>5.4%</b>	<b>126.7%</b>	<b>169</b>	<b>138.3%</b>	<b>223</b>	<b>747</b>	<b>8.6%</b>	<b>125.9%</b>	<b>153</b>	<b>162.8%</b>	<b>288</b>
特別利益 Extraordinary Income	0	0.0%	-	0	-	0	0	0.0%	-	0	-	0
特別損失 Extraordinary Losses	3	0.0%	-	3	-	3	-	-	-	-	-	-
税引前四半期純利益 Income Before Income Taxes	802	5.4%	126.2%	166	137.9%	220	747	8.6%	126.0%	154	163.1%	289
法人税等 Income Taxes	366	2.5%	120.9%	63	138.9%	102	284	3.3%	124.4%	55	164.3%	111
少引前四半期純利益 Income Before Minority Interests in Net Income	435	2.9%	131.1%	103	137.0%	117	-	-	-	-	-	-
少数株主利益 Minority Interests in Net Income	31	0.2%	126.6%	6	131.0%	7	-	-	-	-	-	-
<b>四半期純利益</b> Net Income	<b>404</b>	<b>2.7%</b>	<b>131.4%</b>	<b>96</b>	<b>137.4%</b>	<b>110</b>	<b>462</b>	<b>5.3%</b>	<b>127.0%</b>	<b>98</b>	<b>162.3%</b>	<b>177</b>

### Net Sales

[102.1% YoY]

Sales rose on the strength of orders for system development, mainly for large-scale projects for financial institutions, as well as robust sales of products to specific customers.

System: Sales remained strong in system development projects in the finance sector, including large-scale projects for financial institutions as well as projects for a wide range of customers such as major commercial banks, trust banks and securities.

Major projects in the previous term have settled and shifted to the maintenance phase in the transportation sectors and the wholesale and retail sectors, but sales increased due to new projects for the service sector, manufacturing sector, construction and real estate sectors, and other sectors.

Operations: Sales remained flat because services were terminated in some projects despite increases in operating projects for cloud operators and others.

Products and other: Sales rose on the strength of sales of equipment to specific customers.

Staffing service: Sales rose slightly due to an increase in outsourcing operations, while staffing service operations were reduced.

[102.8% vs. initial plan]

Sales exceeded the initial plan due to an increase in business in existing operating projects and an increase in demand for development projects for the finance sector and other sectors.

### Gross Profit

[111.6% YoY]

Gross profit increased due to increased sales and improvement in the gross profit margin, attributed in part to fewer unprofitable projects.

[103.8% vs. initial plan]

The gross margin exceeded the initial plan due to increased sales and a decrease in unprofitable projects achieved through strengthened project management.

### Operating Income

[129.9% YoY]

Income rose significantly due to the increase in gross profit, despite the strategic expenditure on strengthening the sales system, creating new solutions, and others.

[140.6% vs. initial plan]

Income exceeded the initial plan, reflecting an increase in gross profit, efforts to cut SG&A expenses, and some cut off differences.

### ■受注 Orders

単位:百万円 Units:JPY Million	連結 Consolidated				単独 Non-consolidated			
	金額	構成比	前年同期比 YoY		金額	構成比	前年同期比 YoY	
			Change	Diff			Change	Diff
<b>受注高</b> Order Volume	<b>12,518</b>	<b>100.0%</b>	<b>105.2%</b>	<b>613</b>	<b>6,417</b>	<b>100.0%</b>	<b>106.7%</b>	<b>404</b>
システム System	7,435	59.4%	102.5%	184	4,695	73.2%	104.9%	217
オペレーション Operation	2,011	16.1%	103.7%	72	1,457	22.7%	102.1%	29
プロダクトその他 Products etc	1,998	16.0%	114.0%	245	264	4.1%	247.5%	157
情報サービス IT Services	11,445	91.4%	104.6%	502	6,417	100.0%	106.7%	404
人材サービス Staffing Service	1,072	8.6%	111.6%	111	-	-	-	-
<b>受注残高</b> Order Backlog	<b>17,875</b>	<b>100.0%</b>	<b>102.8%</b>	<b>494</b>	<b>13,584</b>	<b>100.0%</b>	<b>105.4%</b>	<b>697</b>
システム System	10,059	56.3%	99.3%	△ 74	7,588	55.9%	96.1%	△ 311
オペレーション Operation	6,591	36.9%	106.7%	416	5,831	42.9%	118.9%	927
プロダクトその他 Products etc	210	1.2%	194.7%	102	164	1.2%	199.7%	82
情報サービス IT Services	16,861	94.3%	102.7%	445	13,584	100.0%	105.4%	697
人材サービス Staffing Service	1,013	5.7%	105.1%	48	-	-	-	-

### ■エンドユーザー別売上高 Net Sales by End Users

(単独、システムおよびオペレーション Non-consolidated, System and Operation)

単位:百万円 Units:JPY Million	単独 Non-consolidated			
	金額	構成比	前年同期比 YoY	
			Change	Diff
金融 Finance	3,436	40.1%	115.7%	465
運輸通信 Communications	1,858	21.7%	93.4%	△ 132
サービス Services	1,831	21.4%	100.7%	12
その他 Other	1,442	16.8%	103.6%	50
うち製造 Manufacturing	565	6.6%	105.2%	27
うち卸小売 Wholesale&Retail	344	4.0%	90.3%	△ 36
うち公共 Public	173	2.0%	118.9%	27
システム+オペレーション System and Operation	8,568	100.0%	104.8%	396

**Finance**  
Sales remained strong in a wide range of projects, including projects for major commercial banks, trust banks and securities.

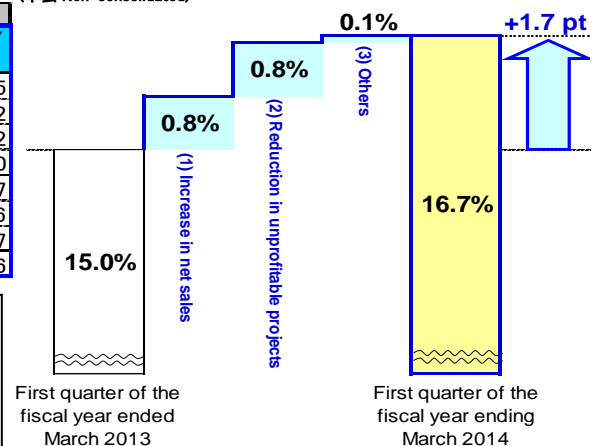
**Transportation & Communications**  
A rebound reduction in sales in aerial transportation was the major factor. Sales in communications declined slightly.

**Services**  
Sales remained robust, due in part to new orders.

**Other**  
There was a rebound reduction in part of the wholesale and retail sector, but sales from department stores remained strong. Sales were steady in the manufacturing sector (ERP) and public sector (medical institutions).

### ■売上総利益率 Gross Profit Margin

(単独 Non-consolidated)



平成26年3月期 第1四半期 決算概要(グループ会社)  
Group Company Results for 1Q FY March 2014 Total (Apr.-Jun.)

株式会社DTS  
DTS CORPORATION

単位:百万円  
Units:JPY Million

社名 Company name	売上高 Net Sales					営業利益 Operating Income					
	金額 Amount	前年同期比 YoY		計画比 Vs. Forecasts		金額 Amount	売上比率 Ratio to Sales	前年同期比 YoY		計画比 Vs. Forecasts	
		Change	Diff	Change	Diff			Change	Diff	Change	Diff
デジタルテクノロジー DIGITAL TECHNOLOGIES CORPORATION	2,176	104.1%	86	101.9%	39	29	1.4%	-	27	65.1%	△ 15
データリンクス DATA LINKS CORPORATION	1,959	100.8%	15	104.4%	83	75	3.9%	120.9%	13	171.7%	31
FAITEC FAITEC CORPORATION	1,141	92.5%	△ 92	101.0%	10	46	4.1%	184.4%	21	61.3%	△ 29
日本SE JAPAN SYSTEMS ENGINEERING CORPORATION	925	99.4%	△ 5	89.9%	△ 103	14	1.6%	35.2%	△ 26	37.6%	△ 23
総合システムサービス SOUGOU SYSTEM SERVICE CORPORATION	385	105.9%	21	94.2%	△ 23	67	17.4%	197.0%	33	117.0%	9
九州DTS KYUSYU DTS CORPORATION	252	72.4%	△ 96	93.8%	△ 16	4	2.0%	37.7%	△ 8	90.2%	0
遞天斯(上海)軟件技術有限公司 DTS(Shanghai) CORPORATION	46	-	-	55.3%	△ 37	△ 11	-	-	-	-	△ 33
MIRUCA MIRUCA CORPORATION	46	99.1%	△ 0	103.9%	1	△ 22	-	-	1	-	2

注釈 Notes:

各社単独の数値であり、すべてを合計しても連結の数値とは一致しません。  
Figures for each company are on a non-consolidated basis, so the total does not equal consolidated figures.  
データリンクスの計画は当社の予想であり、データリンクスの公表値ではありません。  
The Forecasts of DATA LINKS CORPORATION is our expectation, and no value of making public of DATA LINKS CORPORATION.

平成26年3月期 業績予想  
Forecasts for FY March 2014

株式会社DTS  
DTS CORPORATION

連結 Consolidated

単位:百万円 Units:JPY Million

	平成26年3月期 1Q 1Q FY 14/3					平成26年3月期 2Q(計画:中間計画-1Q) 2Q FY 14/3 (Forecasts: 1st-Half Forecasts - 1Q Results)					平成26年3月期 中間(計画) 1st-Half FY 14/3 (Forecasts)				平成26年3月期 通期(計画) FY 14/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	14,928	100.0	102.1	49.4	24.1	15,271	100.0	101.0	50.6	24.6	30,200	100.0	101.5	48.7	62,000	100.0	101.6
システム System	8,725	58.4	102.2	46.5	21.9	10,024	65.6	104.1	53.5	25.1	18,750	62.1	103.2	47.0	39,900	64.4	104.7
オペレーション Operation	3,284	22.0	99.7	52.1	25.7	3,015	19.7	85.9	47.9	23.6	6,300	20.9	92.6	49.2	12,800	20.6	92.4
プロダクトその他 Products etc	1,825	12.2	106.8	60.9	36.5	1,174	7.7	127.8	39.1	23.5	3,000	9.9	114.1	60.0	5,000	8.1	103.2
情報サービス計 IT Services	13,835	92.7	102.2	49.3	24.0	14,214	93.1	101.1	50.7	24.6	28,050	92.9	101.6	48.6	57,700	93.1	101.6
人材サービス Staffing Service	1,093	7.3	100.9	50.8	25.4	1,056	6.9	100.1	49.2	24.6	2,150	7.1	100.5	50.0	4,300	6.9	101.8
売上原価 Cost of Sales	12,675	84.9	100.5	49.8	24.5	12,774	83.7	100.0	50.2	24.7	25,450	84.3	100.3	49.1	51,800	83.5	100.2
売上総利益 Gross Profit	2,253	15.1	111.6	47.4	22.1	2,496	16.3	106.7	52.6	24.5	4,750	15.7	109.0	46.6	10,200	16.5	109.0
販売費及び一般管理費 SG&A Expenses	1,467	9.8	103.7	48.1	24.1	1,582	10.4	124.3	51.9	25.9	3,050	10.1	113.5	50.0	6,100	9.8	113.9
営業利益 Operating Income	785	5.3	129.9	46.2	19.2	914	6.0	85.8	53.8	22.3	1,700	5.6	101.8	41.5	4,100	6.6	102.4
営業外収益 Non-Operating Income	29	0.2	91.4	58.3	58.3	20	0.1	100.4	41.7	41.7	50	0.2	95.0	100.0	50	0.1	52.5
営業外費用 Non-Operating Expenses	9	0.1	993.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
経常利益 Ordinary Income	805	5.4	126.7	46.0	19.4	944	6.2	87.1	54.0	22.8	1,750	5.8	101.7	42.2	4,150	6.7	101.3
特別利益 Extraordinary Income	0	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失 Extraordinary Losses	3	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
税引前純利益 Income Before Income Taxes	802	5.4	126.2	45.9	19.3	947	6.2	88.2	54.1	22.8	1,750	5.8	102.4	42.2	4,150	6.7	102.0
法人税等 Income Taxes	366	2.5	120.9	48.3	20.3	392	2.6	87.8	51.7	21.7	759	2.5	101.1	42.0	1,805	2.9	102.1
少引前純利益 Income Before Minority interests in Net Income	435	2.9	131.1	44.0	18.6	555	3.6	88.6	56.0	23.7	991	3.3	103.3	42.3	2,345	3.8	101.8
少数株主利益 Minority interests in Net Income	31	0.2	126.6	43.9	21.5	39	0.3	131.9	56.1	27.5	71	0.2	129.5	49.0	145	0.2	115.7
純利益 Net Income	404	2.7	131.4	44.0	18.4	515	3.4	86.4	56.0	23.4	920	3.0	101.7	41.8	2,200	3.5	101.0

単独 Non-consolidated

	平成26年3月期 1Q 1Q FY 14/3					平成26年3月期 2Q(計画:中間計画-1Q) 2Q FY 14/3 (Forecasts: 1st-Half Forecasts - 1Q Results)					平成26年3月期 中間(計画) 1st-Half FY 14/3 (Forecasts)				平成26年3月期 通期(計画) FY 14/3(Forecasts)		
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対中間比 Vs. 1st-Half (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対通期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)
売上高 Net Sales	8,705	100.0	105.5	48.8	22.9	9,144	100.0	100.8	51.2	24.1	17,850	100.0	103.0	47.0	38,000	100.0	103.8
システム System	5,983	68.7	107.5	47.7	22.2	6,566	71.8	103.9	52.3	24.4	12,550	70.3	105.6	46.6	26,950	70.9	106.2
オペレーション Operation	2,584	29.7	99.1	50.7	24.4	2,515	27.5	95.5	49.3	23.7	5,100	28.6	97.3	48.1	10,600	27.9	99.4
プロダクト Products	137	1.6	178.4	68.8	30.6	62	0.7	51.7	31.2	13.9	200	1.1	101.1	44.4	450	1.2	78.0
情報サービス計 IT Services	8,705	100.0	105.5	48.8	22.9	9,144	100.0	100.8	51.2	24.1	17,850	100.0	103.0	47.0	38,000	100.0	103.8
売上原価 Cost of Sales	7,251	83.3	103.4	48.5	23.1	7,698	84.2	102.3	51.5	24.5	14,950	83.8	102.9	47.5	31,450	82.8	103.1
売上総利益 Gross Profit	1,453	16.7	117.4	50.1	22.2	1,446	15.8	93.1	49.9	22.1	2,900	16.2	103.9	44.3	6,550	17.2	107.3
販売費及び一般管理費 SG&A Expenses	831	9.6	111.7	48.9	24.5	868	9.5	124.9	51.1	25.5	1,700	9.5	118.1	50.0	3,400	8.9	114.2
営業利益 Operating Income	622	7.1	125.9	51.8	19.8	577	6.3	67.3	48.2	18.3	1,200	6.7	88.7	38.1	3,150	8.3	100.7
営業外収益 Non-Operating Income	124	1.4	125.7	125.0	83.3	-	-	-	-	-	100	0.6	86.7	66.7	150	0.4	97.7
営業外費用 Non-Operating Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
経常利益 Ordinary Income	747	8.6	125.9	57.5	22.6	552	6.0	63.3	42.5	16.8	1,300	7.3	88.6	39.4	3,300	8.7	100.6
特別利益 Extraordinary Income	0	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
特別損失 Extraordinary Losses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
税引前純利益 Income Before Income Taxes	747	8.6	126.0	57.5	22.7	552	6.0	64.0	42.5	16.7	1,300	7.3	89.2	39.4	3,300	8.7	100.9
法人税等 Income Taxes	284	3.3	124.4	57.0	22.8	215	2.4	66.9	43.0	17.2	500	2.8	90.8	40.0	1,250	3.3	101.7
純利益 Net Income	462	5.3	127.0	57.9	22.6	337	3.7	62.3	42.1	16.4	800	4.5	88.3	39.0	2,050	5.4	100.5

参考：平成25年3月期 決算概要  
References: Financial Results for FY March 2013

株式会社DTS  
DTS CORPORATION

連結 Consolidated

単位:百万円 Units:JPY Million

	平成25年3月期 1Q 1Q FY 13/3				平成25年3月期 2Q 2Q FY 13/3				平成25年3月期 3Q 3Q FY 13/3				平成25年3月期 4Q 4Q FY 13/3				平成25年3月期 通期 FY 13/3			
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	
売上高	14,626	100.0	105.6	24.0	15,115	100.0	105.4	24.8	14,402	100.0	107.6	23.6	16,895	100.0	107.0	27.7	61,039	100.0	106.4	
システム	8,538	58.4	105.9	22.4	9,631	63.7	106.3	25.3	8,831	61.3	105.7	23.2	11,111	65.8	106.9	29.2	38,113	62.4	106.2	
オペレーション	3,294	22.5	100.0	23.8	3,509	23.2	112.1	25.3	3,521	24.5	115.7	25.4	3,533	20.9	110.3	25.5	13,859	22.7	109.4	
プロダクトその他	1,709	11.7	127.9	35.3	918	6.1	93.1	19.0	915	6.4	107.2	18.9	1,300	7.7	115.9	26.9	4,844	7.9	112.7	
情報サービス計	13,542	92.6	106.7	23.8	14,059	93.0	106.7	24.7	13,269	92.1	108.3	23.4	15,945	94.4	108.3	28.1	56,817	93.1	107.5	
人材サービス	1,083	7.4	93.2	25.7	1,056	7.0	90.7	25.0	1,133	7.9	99.7	26.8	949	5.6	88.3	22.5	4,222	6.9	93.0	
売上原価	12,607	86.2	105.9	24.4	12,776	84.5	103.3	24.7	11,122	84.2	107.0	23.5	14,172	83.9	107.6	27.4	51,679	84.7	106.0	
売上総利益	2,019	13.8	103.7	21.6	2,339	15.5	118.6	25.0	2,279	15.8	110.5	24.4	2,722	16.1	103.6	29.1	9,360	15.3	108.7	
販売費及び一般管理費	1,414	9.7	93.1	26.4	1,273	8.4	91.9	23.8	1,346	9.3	95.4	25.1	1,323	7.8	100.0	24.7	5,357	8.8	95.0	
営業利益	605	4.1	141.5	15.1	1,065	7.0	181.3	26.6	933	6.5	143.1	23.3	1,399	8.3	107.1	34.9	4,003	6.6	134.6	
営業外収益	31	0.2	76.6	33.5	20	0.1	136.6	21.8	34	0.2	127.9	36.4	7	0.0	41.9	8.3	95	0.2	92.6	
営業外費用	0	0.0	36.2	28.8	2	0.0	115.2	66.9	0	0.0	26.8	13.4	△0	△0.0	-	-	3	0.0	47.7	
経常利益	636	4.3	136.2	15.5	1,084	7.2	180.4	26.5	967	6.7	142.8	23.6	1,407	8.3	106.3	34.4	4,095	6.7	133.4	
特別利益	-	-	-	-	-	-	-	-	7	0.1	-	100.0	-	-	-	-	7	0.0	150.2	
特別損失	0	0.0	3.5	0.4	10	0.1	23.8	31.9	0	0.0	1.3	0.9	21	0.1	773.1	66.7	32	0.1	44.7	
税引前純利益	635	4.3	137.4	15.6	1,073	7.1	191.0	26.4	974	6.8	148.8	24.0	1,385	8.2	104.9	34.0	4,070	6.7	135.6	
法人税等	303	2.1	160.0	17.2	447	3.0	144.9	25.3	402	2.8	72.8	22.7	615	3.6	198.6	34.8	1,767	2.9	130.0	
少引前純利益	332	2.3	121.6	14.4	626	4.1	247.1	27.2	572	4.0	554.9	24.9	770	4.6	76.2	33.5	2,302	3.8	140.2	
少数株主利益	24	0.2	114.1	19.6	30	0.2	-	24.1	21	0.2	105.7	17.3	48	0.3	100.6	38.9	125	0.2	145.3	
純利益	307	2.1	122.3	14.1	596	3.9	231.2	27.4	551	3.8	666.3	25.3	721	4.3	74.9	33.1	2,177	3.6	140.0	

単独 Non-consolidated

	平成25年3月期 1Q 1Q FY 13/3				平成25年3月期 2Q 2Q FY 13/3				平成25年3月期 3Q 3Q FY 13/3				平成25年3月期 4Q 4Q FY 13/3				平成25年3月期 通期 FY 13/3			
	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. Full Year (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	対前期比 Vs. 1st-Half (%)	金額 Amount	売上比率 Ratio to Sales (%)	前年同期比 YoY (%)	
売上高	8,249	100.0	102.9	22.5	9,075	100.0	102.7	24.8	8,767	100.0	105.8	24.0	10,515	100.0	112.3	28.7	36,607	100.0	106.1	
システム	5,564	67.5	103.9	21.9	6,320	69.6	101.2	24.9	5,984	68.2	102.6	23.6	7,500	71.3	112.8	29.6	25,369	69.3	105.4	
オペレーション	2,607	31.6	101.0	24.5	2,634	29.0	104.9	24.7	2,677	30.5	112.6	25.1	2,741	26.1	106.5	25.7	10,661	29.1	106.1	
プロダクト	77	0.9	97.7	13.4	120	1.3	151.8	20.9	105	1.2	138.2	18.4	273	2.6	191.2	47.4	577	1.6	152.7	
情報サービス計	8,249	100.0	102.9	22.5	9,075	100.0	102.7	24.8	8,767	100.0	105.8	24.0	10,515	100.0	112.3	28.7	36,607	100.0	106.1	
売上原価	7,010	85.0	102.4	23.0	7,521	82.9	102.2	24.7	7,223	82.4	104.2	23.7	8,747	83.2	114.6	28.7	30,502	83.3	106.0	
売上総利益	1,238	15.0	106.1	20.3	1,553	17.1	105.4	25.4	1,544	17.6	114.0	25.3	1,768	16.8	102.2	29.0	6,105	16.7	106.6	
販売費及び一般管理費	744	9.0	91.8	25.0	695	7.7	94.4	23.3	777	8.9	101.5	26.1	760	7.2	107.5	25.5	2,977	8.1	98.6	
営業利益	494	6.0	138.6	15.8	858	9.5	116.3	27.4	767	8.7	130.2	24.5	1,007	9.6	98.5	32.2	3,127	8.5	115.5	
営業外収益	99	1.2	81.9	64.8	15	0.2	114.5	10.3	25	0.3	95.7	16.9	12	0.1	97.3	8.0	153	0.4	87.8	
営業外費用	0	0.0	-	-	0	0.0	878.7	-	△0	△0.0	-	-	△0	△0.0	-	-	-	-	-	
経常利益	593	7.2	124.2	18.1	873	9.6	116.2	26.6	793	9.0	128.8	24.2	1,020	9.7	98.5	31.1	3,281	9.0	113.9	
特別利益	-	-	-	-	-	-	-	-	7	0.1	-	100.0	-	-	-	-	7	0.0	41.2	
特別損失	-	-	-	-	10	0.1	380.7	55.4	0	0.0	-	1.6	8	0.1	256.8	43.1	18	0.1	319.4	
税引前純利益	593	7.2	120.7	18.1	863	9.5	114.5	26.4	800	9.1	130.0	24.5	1,012	9.6	98.0	31.0	3,270	8.9	113.0	
法人税等	229	2.8	187.6	18.6	321	3.5	100.3	26.2	301	3.4	69.8	24.5	377	3.6	89.1	30.7	1,229	3.4	94.7	
純利益	364	4.4	98.6	17.9	541	6.0	125.1	26.5	499	5.7	271.2	24.5	635	6.0	104.3	31.1	2,040	5.6	127.9	